

The Future Is Bright

PowerBank is a North American developer, builder, owner and operator of clean and renewable energy infrastructure. With end-to-end vertical integration across the project life cycle, we deliver reliable, sustainable power for the digital economy, data centers and AI workloads.



\$133M+

Assets Under Management

1,000+

Development Projects

1 GWp+

Active Pipeline

100+

Plants Under Management

10,000+

Homes Powered

\$300M+

Project Financings Arranged

BUSINESS MODEL • TODAY & TOMORROW

TODAY

Developer Fee Revenue & Independent Power Producer

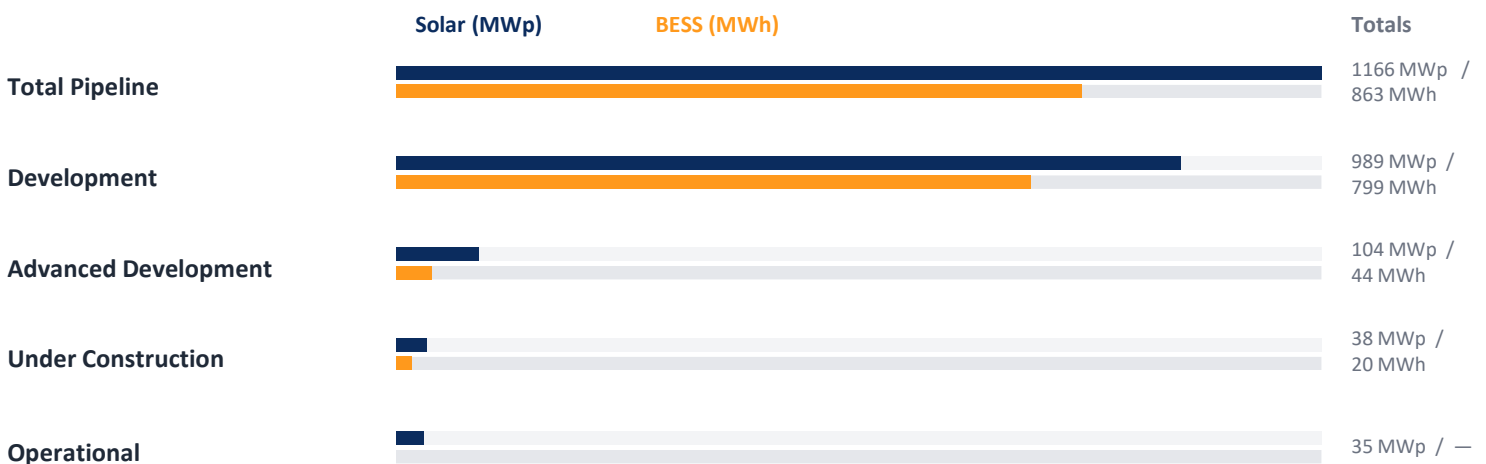
- Developer fee for service
- Construction fee for service
- Ongoing O&M fee for high production of power plants
- Ownership of independent power producer assets with recurring revenue

TOMORROW

Speed to Power for the Digital Economy

- Ownership of community solar and utility-scale solar farms
- BTM portfolios for corporate Net-Zero
- BESS and/or modular edge data centers co-located

PROJECT PIPELINE • AS OF DECEMBER 31, 2025



LEADERSHIP • 100+ YEARS COMBINED EXPERIENCE

<p>Dr. Richard Lu CEO & Director</p> <p>26+ years global energy leadership across N. America, Europe, Asia. Former leader with Sky Solar Holdings (SKYS), ARISE Technology, Toronto Hydro, Enbridge Gas.</p>	<p>Matt Wayrynen Executive Chairman</p> <p>Led Solar Flow-Through since 2012. Raised \$150M+ for company growth. Background in resource management, venture capital, M&A.</p>	<p>Sam Sun, MBA CFO</p> <p>CPA in Canada with 16+ years in corporate finance, accounting, and internal control across cleantech, marketplace, manufacturing, and mining sectors.</p>	<p>Andrew van Doorn, PE President & COO</p> <p>Professional engineer leading operations, EPC, and asset management. Drives end-to-end project delivery across the pipeline.</p>
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ADDITIONAL LEADERS: • Paul Pasalic • Paul Sparkes • Olen Aasen, JD

CAPITAL STRUCTURE • AS OF DEC 2025

Common Shares Outstanding	40,437,899
Warrants	9,761,997
Stock Options	3,149,260
RSUs	318,750
Contingent Value Rights	2,283,929
Fully Diluted Shares Outstanding	55,951,835

INVESTMENT HIGHLIGHTS

- **North America Focused** Reliable clean & renewable energy infrastructure in stable policy and regulatory regimes.
- **Diversified Portfolio** Across geography, technology (Solar PV, BESS), market (C&I, community, utility), and revenue model.
- **Vertical Integration** Site control through commercial operations which maximizes profitability across the project life cycle.
- **Solid Track Record** \$300M+ project financing arranged • \$133M+ assets • \$10M+ ARR • 100+ projects under management.

SELECT CUSTOMERS & STRATEGIC PARTNERS

THE FUTURE IS BRIGHT

Sustained Profitable Growth in Clean Energy Infrastructure

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